



Date: 23/10/2024

To,
The Listing Compliance Department
BSE Limited,
P J Tower, Dalal Street,
Mumbai-400001
Scrip Code: 534809

The Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Symbol: PCJEWELLER

Sub.: Newspaper Publications

Dear Sir / Ma'am,

Please find enclosed herewith the newspaper publications made by the Company pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on October 23, 2024 in Financial Express (English) and Jansatta (Hindi) regarding 'Notice of Postal Ballot and Information on e-voting'.

Kindly take the same on record.

Yours sincerely,
For **PC Jeweller Limited**

(VIJAY PANWAR)
Company Secretary



PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929

DLF CYBER CITY DEVELOPERS LIMITED
(CIN - U45201HR2006PLC036074)
Regd. Office : 10th Floor, Gateway Tower, DLF City, Phase - III, Gurugram - 122002
Phone No. : +91 124 456 8900; E-mail: office-business@dlf.in; Website: www.dlf.in/dccdl/

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024 (₹ in Lakh)

S. No.	Particulars	Quarter ended		Year ended
		September 30, 2024	September 30, 2023	March 31, 2024
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	70,543.95	67,840.28	2,87,886.08
2	Net profit for the period/year (before tax, Exceptional and/or Extraordinary items #)	27,279.07	23,490.58	1,13,243.17
3	Net profit for the period/year before tax (after Exceptional and/or Extraordinary items#)	27,279.07	23,490.58	1,13,243.17
4	Net profit for the period/year after tax (after Exceptional and/or Extraordinary items#)	21,310.99	18,334.52	91,827.01
5	Total comprehensive income for the period [comprising profit/(loss) for the period (after tax)/year after tax and other comprehensive income(after tax)]	21,305.66	18,333.66	91,837.30
6	Paid up Equity Share Capital	2,26,416.77	2,26,416.77	2,26,416.77
7	Reserve (excluding revaluation reserve)*	5,10,770.57	4,54,784.17	4,79,142.22
8	Securities Premium Account	10,459.83	10,459.83	10,459.83
9	Net worth	4,33,999.83	4,31,987.95	4,06,346.00
10	Paid up debt capital/Outstanding Debt	11,81,468.48	11,82,911.53	11,98,603.71
11	Outstanding redeemable Preference shares	-	-	-
12	Debt equity Ratio	1.60	1.62	1.70
13	Earnings Per Share (of ₹ 10/- each) (not annualised for quarter ended) (for continuing and discontinued operations)			
	Basic : (₹ absolute amount)	0.94	0.81	4.06
	Diluted : (₹ absolute amount)	0.94	0.81	4.06
14	Capital Redemption Reserve	31,547.73	31,547.73	31,547.73
15	Debt Redemption Reserve	38,667.61	43,786.52	43,458.12
16	Debt Service Coverage Ratio	1.16	1.15	1.27
17	Interest Service Coverage Ratio	2.06	1.91	2.11

Exceptional and/or extra-ordinary items adjusted in the Statement of the Profit and Loss in accordance with Ind AS Rules. *Includes Paid up Class B equity share capital of ₹ 50,000.10 lakh for quarter ended September 30, 2024 and ₹ 56,000.00 lakh for quarter ended September 30, 2023 and year ended March 31, 2024.

Notes to the unaudited standalone financial results for the quarter and half year ended September 30, 2024:

- The above unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2024, have been prepared pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), as amended and in accordance with Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 ("the Act"), read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.
- The above unaudited standalone financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 21, 2024.
- The above is an extract of the detailed format of quarterly unaudited financial results filed with the Stock Exchange under Regulation 52 of the SEBI LODR. The full format of the quarterly unaudited financial results are available on the website of the Stock Exchange i.e. BSE Limited (BSE) at <https://www.bseindia.com/> and the Company's website at <https://www.dlf.in/dccdl/>.
- For the other line items referred in Regulation 52(4) of the SEBI LODR, pertinent disclosures have been made to BSE and can be accessed at <https://www.bseindia.com/> and the Company's website at <https://www.dlf.in/dccdl/>.

For and on behalf of the Board of Directors of DLF Cyber City Developers Limited

Sriram Khattar
Vice Chairman & Managing Director
DIN: 00066540

Karun Varma
Whole-time Director
DIN: 07824983

Place: Gurugram
Date: October 21, 2024

PC Jeweller Limited
CIN: L36911DL2005PLC134929
Regd. Office: 27/3, 3rd Floor, Bank Street, Karol Bagh, New Delhi - 110005
Phone: 011-49714971, Fax: 011-49714972
E-mail: info@pcjeweller.com, Website: www.pcjeweller.com

NOTICE OF POSTAL BALLOT AND INFORMATION ON E-VOTING

Members are hereby informed that pursuant to Section 110 of the Companies Act, 2013 read with the applicable rules of the Companies (Management and Administration) Rules, 2014, the Company is seeking approval of its Members through Postal Ballot, in respect of the Special Business mentioned in Postal Ballot Notice dated October 19, 2024 ("Notice").

In compliance with applicable provisions of the Companies Act, 2013 and the Rules made thereunder read with General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA"), in continuation to the earlier circulars issued in this regard by MCA and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by the Securities and Exchange Board of India ("SEBI"), in continuation to the earlier circulars issued in this regard by SEBI, Notice has been sent only by electronic mode to those Members whose e-mail address is registered with Depository Participants / Company / Registrar & Transfer Agent - KFintech Technologies Limited ("KFintech") and whose names appear in Register of Members / List of Beneficial Owners as received from National Securities Depository Limited / Central Depository Services (India) Limited as on the **Cut-off date i.e. October 18, 2024**. The Company has completed dispatch of the same on October 22, 2024. Notice is also available on the Company's website www.pcjeweller.com, websites of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of KFintech at <https://evoting.kfintech.com>. No physical copies of Notice has been sent to Members and the communication of assent / dissent of Members will take place only through e-voting facility.

In compliance with the provisions of Sections 108 and 110 of the Companies Act, 2013 read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide to its Members the facility to exercise their right to vote by electronic means and the businesses will be transacted only through e-voting facility electronically. The Company has engaged the services of KFintech as the Agency to provide e-voting facility. **Members can vote only by e-voting.**

The e-voting will commence from **Wednesday, October 23, 2024 at 9:00 A.M.** and end on **Thursday, November 21, 2024 at 5:00 P.M.** and no voting shall be allowed thereafter. The voting rights of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the Cut-off date. A person who is not a Member of the Company as on the Cut-off date should treat this Notice for information only.

The Board of Directors of the Company has appointed Shri Randhir Singh Sharma, Practising Company Secretary (CP No.: 3872), Proprietor R S Sharma & Associates, Company Secretaries, New Delhi, as the Scrutinizer for conducting Postal Ballot process in a fair and transparent manner. Based on the Scrutinizer's Report, the result of the Postal Ballot will be declared within 2 working days of conclusion of e-voting. The result along with the Scrutinizer's Report will be available on the Company's website www.pcjeweller.com and also on KFintech's website <https://evoting.kfintech.com>. In case of any queries or grievances on voting by electronic means, Members may refer Help and Frequently Asked Questions ("FAQs") on e-voting and User Manual for Shareholders available at the download section of KFintech's website <https://evoting.kfintech.com> or e-mail at evoting@kfintech.com or call KFintech's Toll Free No.: 1800-309-4001.

By order of the Board of Directors
For PC Jeweller Limited
Sd/-
(VIJAY PANWAR)
Company Secretary

Place: New Delhi
Date: October 22, 2024

THE BUSINESS DAILY.

FINANCIAL EXPRESS

FOR DAILY BUSINESS.

financialexpress.com

THE JAIPUR CENTRAL CO-OPERATIVE BANK LTD
दि जयपुर सेंट्रल को-ऑपरेटिव बँक लिमिटेड
11, Bhanu Girdle, Opp. Vastani Tower-9, Vastani Road, Jaipur-302001. Ph. 226053 E-mail: tcoo@jcbank.com

नौलामी सूचना
दिनांक: 22/10/2024
Ref.: JCB/STORE/2024-25/64803
बँक को अनुपयोगी सामान निम्नमें इलेक्ट्रिक/फर्निचर इत्यादि "जहाँ है, जैसी हालत में है" की नीलामी दिनांक 12.11.2024 को मध्यह्न अंतराह्न 3:00 बजे एक-1, नर्सरी सड़क, वैजाली नगर, जयपुर स्थित बँक प्रधान कार्यालय परिसर में की जायेगी। इच्छुक फर्निचर/व्यक्ति सम्बन्धी एवं शर्तों की जानकारी कार्यालय सचिव अथवा बँक वेबसाइट www.ccbjaipur.com पर प्राप्त कर सकते हैं। (एच.एल.यू.नं.) प्रथम निदेशक

Bank of India
Andheri Large Corporate Branch, M.D.I. Building, First Floor, 28, S.V. Road, Andheri(W), Mumbai-400 058.
Phone : 022-26713730
Email : andheribc.mumbai@boi.bankofindia.co.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISIO TO RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002.

Notice is hereby given to the public in general and to the Borrower(s)/ Guarantor(s)/ Mortgagor(s) and Director(s), in particular, that the below described immovable property/ies mortgaged/ charged ("Secured Assets") to the Bank of India ("BOI" or "Lead Bank"), acting in its capacity as Lead Bank of the Consortium of Banks comprising of State Bank of India, Central Bank of India and Axis Bank (collectively referred as "Secured Creditors"), will be sold on "As is where is", "As is what is", "Whatever there is" and "Without recourse basis". The Sale is under SARFAESI through "Swiss Challenge Method", based on an existing offer in hand ("Anchor Bid") made by an original offeror ("Anchor Bidder"), by way of online e-auction, for recovery of outstanding dues of the Secured Creditors, together with further interest, charges and costs etc. Prospective bidders interested to buy the Secured Assets may bid for any higher amount and the Anchor Bidder will have a right to match the same. And in case the original offeror (Anchor Bidder) fails to match the highest bid, the Secured Assets will be sold to the highest bidder in the online e-auction.

BOB Capital Markets Ltd. ("BOBCAPS") has been appointed as the Lender's Process Advisor.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

BLACKBUCK

ZINKA LOGISTICS SOLUTIONS LIMITED

Our Company was incorporated as 'Zinka Logistics Solutions Private Limited' at Bengaluru, Karnataka as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 20, 2015, issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). Subsequently, our Company was converted to a public limited company and the name of our Company changed from 'Zinka Logistics Solutions Private Limited' to 'Zinka Logistics Solutions Limited' pursuant to a Shareholders' resolution dated June 11, 2024 and a fresh certificate of incorporation dated June 19, 2024 was issued by the RoC. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 180 of the Draft Red Herring Prospectus.

Registered and Corporate Office: Vaswani Presidio, No. 84/2, II Floor, Panathur Main Road, Kadubeesanahalli, Off Outer Ring Road, Bengaluru 560 103, Karnataka, India
Tel: +91 8046481828; Website: www.blackbuck.com; Contact person: Barun Pandey, Company Secretary and Compliance Officer; E-mail: cs@blackbuck.com; Corporate Identity Number: U63030KA2015PLC079894

NOTICE TO INVESTORS (THE "NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ZINKA LOGISTICS SOLUTIONS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹1 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,609,022 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹216,090.22 MILLION BY THE SELLING SHAREHOLDERS, CONSISTING OF UP TO 2,218,822 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹22,188.22 MILLION BY RAJESH KUMAR NAIDU YABAJI AND UP TO 1,109,411 EQUITY SHARES AGGREGATING UP TO ₹11,094.11 MILLION BY CHANAKYA HRIDAYA AND UP TO 1,109,411 EQUITY SHARES AGGREGATING UP TO ₹11,094.11 MILLION BY RAMASUBRAMANIAN BALASUBRAMANIAM (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 4,309,350 EQUITY SHARES AGGREGATING UP TO ₹43,093.50 MILLION BY ACCEL INDIA (MAURITIUS) LIMITED AND UP TO 3,973,898 EQUITY SHARES AGGREGATING UP TO ₹39,738.98 MILLION BY QUICKROUTES INTERNATIONAL PRIVATE LIMITED AND UP TO 1,711,962 EQUITY SHARES AGGREGATING UP TO ₹17,119.62 MILLION BY INTERNATIONAL FINANCE CORPORATION AND UP TO 1,324,457 EQUITY SHARES AGGREGATING UP TO ₹13,244.57 MILLION BY SANDS CAPITAL PRIVATE GROWTH III LIMITED AND UP TO 927,488 EQUITY SHARES AGGREGATING UP TO ₹9,274.88 MILLION BY GSAM HOLDINGS LLC AND UP TO 923,282 EQUITY SHARES AGGREGATING UP TO ₹9,232.82 MILLION BY ACCEL GROWTH FUND V L.P. AND UP TO 883,322 EQUITY SHARES AGGREGATING UP TO ₹8,833.22 MILLION BY INTERNET FUND III PTE LTD AND UP TO 640,409 EQUITY SHARES AGGREGATING UP TO ₹6,404.09 MILLION BY PEAK XV PARTNERS INVESTMENTS VI (FORMERLY SCI INVESTMENTS VI) AND UP TO 628,315 EQUITY SHARES AGGREGATING UP TO ₹6,283.15 MILLION BY EMERGENT ASIA FUND, LP AND UP TO 514,745 EQUITY SHARES AGGREGATING UP TO ₹5,147.45 MILLION BY SANDS CAPITAL PRIVATE GROWTH LIMITED PCC, CELL D AND UP TO 529,993 EQUITY SHARES AGGREGATING UP TO ₹5,299.93 MILLION BY B CAPITAL - ASIA I, LP AND UP TO 302,328 EQUITY SHARES AGGREGATING UP TO ₹3,023.28 MILLION BY SANDS CAPITAL PRIVATE GROWTH III LIMITED AND UP TO 287,080 EQUITY SHARES AGGREGATING UP TO ₹2,870.80 MILLION BY VEF AB (PUB) AND UP TO 129,344 EQUITY SHARES AGGREGATING UP TO ₹1,293.44 MILLION BY SANJIV RANGRASS ("COLLECTIVELY THE "INVESTOR SELLING SHAREHOLDERS") AND UP TO 85,405 EQUITY SHARES AGGREGATING UP TO ₹854.05 MILLION BY RAJKUMARI YABAJI (THE "OTHER SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS, THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDER ARE COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

Potential Bidders may note the following transfers pursuant to transaction of shares aggregating to more than 1% of the paid-up Equity Share capital of the Company by Promoter(s) and member(s) of the Promoter Group:

Date of transfer*	Number of Equity Shares	Transfer price per Equity Share (in ₹)	Name of the Transferees	Name of the Allottee/ Acquirer	Nature of Transfer	Percentage of pre-Offer share capital of the Company
October 9, 2024	3,187,679	Nil	Ramasubramaniam Balasubramaniam	Rajesh Kumar Naidu Yabaji	Gift	1.96
October 10, 2024	44,674	Nil	Sanjiv Rangrass	Rajesh Kumar Naidu Yabaji	Gift	0.03
October 10, 2024	100,170	Nil	Mieone Holdings Private Limited	Rajesh Kumar Naidu Yabaji	Gift	0.06
October 10, 2024	69,226	Nil	Miebach Consulting India Private Limited	Rajesh Kumar Naidu Yabaji	Gift	0.04
October 11, 2024	19,530	1	Sands Capital Private Growth II Limited	Rajesh Kumar Naidu Yabaji	Cash	0.01
October 11, 2024	8,591	1	Sands Capital Private Growth Limited PCC, Cell D	Rajesh Kumar Naidu Yabaji	Cash	0.01
October 11, 2024	24,453	1	International Finance Corporation	Rajesh Kumar Naidu Yabaji	Cash	0.02
October 14, 2024	2,349,340	Nil	Chanakya Hridaya	Rajesh Kumar Naidu Yabaji	Gift	1.44
October 14, 2024	46,614	Nil	Rajkumari Yabaji	Rajesh Kumar Naidu Yabaji	Gift	0.03

*The date of transfer for the equity shares is the date of credit of equity shares.
The shareholding of our Promoter, Rajesh Kumar Naidu Yabaji (also the sole transferee) in our Company, prior to and following the completion of the aforementioned transfers and as on the date of this public announcement are:

S. No.	Name	No. of Equity Shares prior to Transfer	No. of Equity Shares after Transfer	Percentage of pre-Offer share capital of the Company prior to the Transfer (%)	Percentage of pre-Offer share capital of the Company after the Transfer (%)
1.	Rajesh Kumar Naidu Yabaji	17,709,691	23,559,968	10.67	14.45

Except in its capacity as (i) one of our Promoters of our Company; (ii) Chairman, Managing Director and Chief Executive Officer of our Company; (iii) one of the Key Managerial Personnel of our Company; (iv) relationship with the Promoter Group as described in the DRHP on page 210; and (v) as one of the directors of our Subsidiaries, Blackbuck Fintsev Private Limited and TZF Logistics Solutions Private Limited, Rajesh Kumar Naidu Yabaji (also the sole transferee/acquirer) is not connected in any capacity (i.e., common directorships, common key managerial personnel and/or more than 1% shareholding of the equity share capital) with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel and our Subsidiaries.

All capitalised terms used in this Notice shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

Please note that the Notice does not reflect all the changes that have occurred between the date of filing of the DRHP with SEBI and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus.

BOOK RUNNING LEAD MANAGERS

AXIS CAPITAL Axis Capital Limited 1st Floor, Axis House Wadia International Centre Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: zinka.ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Pawan Naik SEBI Registration No.: INM000012029	Morgan Stanley Morgan Stanley India Company Private Limited 18th Floor, Tower 2, One World Centre Plot 841, Jupiter Textile Mill Compound Senapati Bapat Marg, Lower Parel Mumbai 400013 Maharashtra, India Tel: +91 22 6118 1000 E-mail: blackbuckipo@morganstanley.com Website: www.morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Keyur Thakar SEBI Registration No.: INM000011203	JM FINANCIAL JM Financial Limited 7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 / 3262 E-mail: zinka.ipo@jmf.com Website: www.jmf.com Investor Grievance E-mail: grievance.ltd@jmf.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	IIFL SECURITIES IIFL Securities Limited 24th Floor, One Lodha Place Senapati Bapat Marg Lower Parel (West) Mumbai 400 014 Maharashtra, India Tel: +91 22 4646 4728 E-mail: zinka.ipo@iiflcap.com Website: www.iiflcap.com Investor Grievance E-mail: ig_ib@iiflcap.com Contact Person: Prince Poddar/ Pawan Jain SEBI Registration No.: INM000010940	REGISTRAR TO THE OFFER KFINTECH Kfin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: zinka.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward_ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221
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For and on behalf of Zinka Logistics Solutions Limited
Sd/-
Barun Pandey
Company Secretary and Compliance Officer

ZINKA LOGISTICS SOLUTIONS LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI on July 5, 2024. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. Axis Capital Limited, Morgan Stanley India Company Private Limited, JM Financial Limited and IIFL Securities Limited at www.axiscapital.co.in, www.morganstanley.com, www.jmf.com and www.iiflcap.com, respectively. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the red herring prospectus ("RHP") which may be filed with the Registrar of Companies, Karnataka at Bengaluru ("RoC"), in future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), and (ii) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Name and Address of the Borrower/ Mortgagor	M/s. Blue Ridge Hotels Private Limited (Under Liquidation) Corp. Off.: B-1, 204, 2nd Floor, Boomerang, Chandivali Farm Road, Near Chandivali Studio, Andheri East, Mumbai - 400072. Regd. Off.: Office no. 5AB, 5th Floor, Rushabh Chambers, Marol Makwana Road, Andher East, Mumbai - 400059. Address of the liquidator : The Official Liquidator, High Court, Bombay, 5th Floor, Bank of India Building, Fort, M.G.Road, Mumbai-400023.
Name of the Directors	1. Mr. Peter Robert Charles Olden, (Cherry Cottage, Offord Lane, Halstead, Seven Oaks, Kent, London, TN147EE, United Kingdom). 2. Mr. Rajib Dattaray (B-701 IRAISA, Next to RBK School, Beverly Park, Mira Road (E), Thane - 401107).
Outstanding Debt of Secured Creditors	As per section 13(2) notices, the outstanding dues of the Secured Creditors as mentioned below, together with further interest thereon from the date of their respective defaults at contractual/ documented rates and other incidental expenses, etc. BOI: USD 12.412 Million (Rs. 102.68 Crores) as on 02/08/2018, Axis Bank Limited: USD 19,103,790.94 as on 07/12/2018, State Bank of India: Rs. 93,89,83,733.14 as on 16/02/2018 and Central Bank of India Rs. 37,08,70,952.00 as on 12/03/2018 plus uncharged interest at the contractual rate compounded at monthly rest together with other charges etc.
Possession	BOI has taken physical possession as per provisions of SARFAESI Act, 2002 on 22.04.2021.
EOI Submission Timeline	October 23, 2024 to November 04, 2024
Date of Inspection	November 05, 2024 to November 22, 2024 (Working days only) between 11 am to 5 pm
Dates for Due Diligence	November 05, 2024 to November 22, 2024
Earnest Money Deposit (EMD)	Rs. 19,60,00,000/- (Rupees Nineteen Crore Sixty Lakh only) (10% of the Anchor Offer)
Last Date for submission of EMD	November 25, 2024 by 05:00 p.m.
Reserve Price	Rs. 196,00,00,000/- (Rupees One Hundred and Ninety-Six Crore only)
Bid Increment	Rs. 1,00,00,000/- (Rupees One Crore only) & in such multiples
Date & Time of E-Auction	November 26, 2024 at 10 am to 1 pm
Pending Litigations known to BOI	None to the best of our knowledge except for the security enforcement proceedings initiated by the Lenders' liquidation proceedings by official liquidator.
Encumbrances known to BOI	None
Description of the Secured Asset being auctioned	1. Equitable mortgage of land, building and other structures thereon, admeasuring 4684 square yards i.e. 3916 square meters or thereabouts as per title deeds, and as per City Survey Records admeasuring 3937 Square meters, bearing City Survey No. 780 and Survey Nos. 77A/1D, 773A/2, 77A/4A/1, 77A/5/1, 77A/7(part) and 777/6/2 (Old Survey numbers being 77 Hissa No. 1(part), 3(part), 4(part), 5(part), 7(part) and 8(part) of village Marol, Taluka Andheri situated at Andheri-Kurla Road in the village of Marol in the Mumbai Suburban District within the limits of Municipal Corporation of Greater Mumbai owned by M/s. Blue Ridge Hotels Private Limited (Under liquidation); 2. Equitable mortgage of land, building and other structures thereon, (a) admeasuring 1392.46 square meters bearing Survey No. 79, Hissa No. 14A(part now known as Survey No. 79C/1 and City Survey No. 777(part), previously City Survey No. 777(part) and 777/6 to 22 and Survey No. 14A(part) or 70C of Village Marol and (b) admeasuring 202.334 square meters bearing Survey No. 79, Hissa No. 17 now known as Survey No. 79-D and City Survey No. 781 (previously City Survey No. 781 and Survey No. 79D/17) of Village Marol, Taluka Andheri, Mumbai Suburban District together with building premises and other structure thereon situated at Andheri Kurla Road in the Village of Marol, Andheri (East), Mumbai within the limits of Municipal Corporation of Greater Mumbai and exclusive of 397 square meters area for internal road passing through the property and 820.51 square meters of common road leading to the property owned by M/s. Blue Ridge Hotels Private Limited (Under liquidation) and 3. Equitable mortgage of land, building and other structures thereon, admeasuring 3724 square yards i.e. 3116.9879 square meters or thereabouts bearing City Survey No. 787 and Survey No. 77 A Hissa No. 9C and Survey No. 77B situated at village Marol, Taluka-Andheri, Mumbai Suburban District together with building premises and other structure thereon situated at Andheri Kurla Road in the Village of Marol, Andheri (East), Mumbai within the limits of Municipal Corporation of Greater Mumbai owned by M/s. Blue Ridge Hotels Private Limited (Under liquidation). NOTE : (1) Area mentioned above are as per Title Deeds. (2) As per BMC, the Total area of the property considered in the approved plan is 7674.56 Sq. Mtr. (3) The area is to be considered based on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" BASIS" and "WITHOUT RECOURSE"
Details of Authorised Officer	Mr. Subhash Kumar - Chief Manager. E-mail: andheribc.mumbai@boi.bankofindia.co.in
For further details contact	1) Mr. Sagar Bhadra - A/P. Phone: +917666412395 Email: sagar.bhadra@bobcaps.in 2) Mr. Rishi Shah - A/M. Phone: +918291897862, Email: rishi.shah@bobcaps.in
For detailed Terms & Conditions of the E-auction sale, Please refer to the link provided on Bank of India's website: https://bankofindia.co.in or BOBCAPS Website: https://www.bobcaps.intenders	

Place : Mumbai
Date : October 23, 2024

Sd/-
Mr. Subhash Kumar, Chief Manager
Authorized Officer
Bank of India

